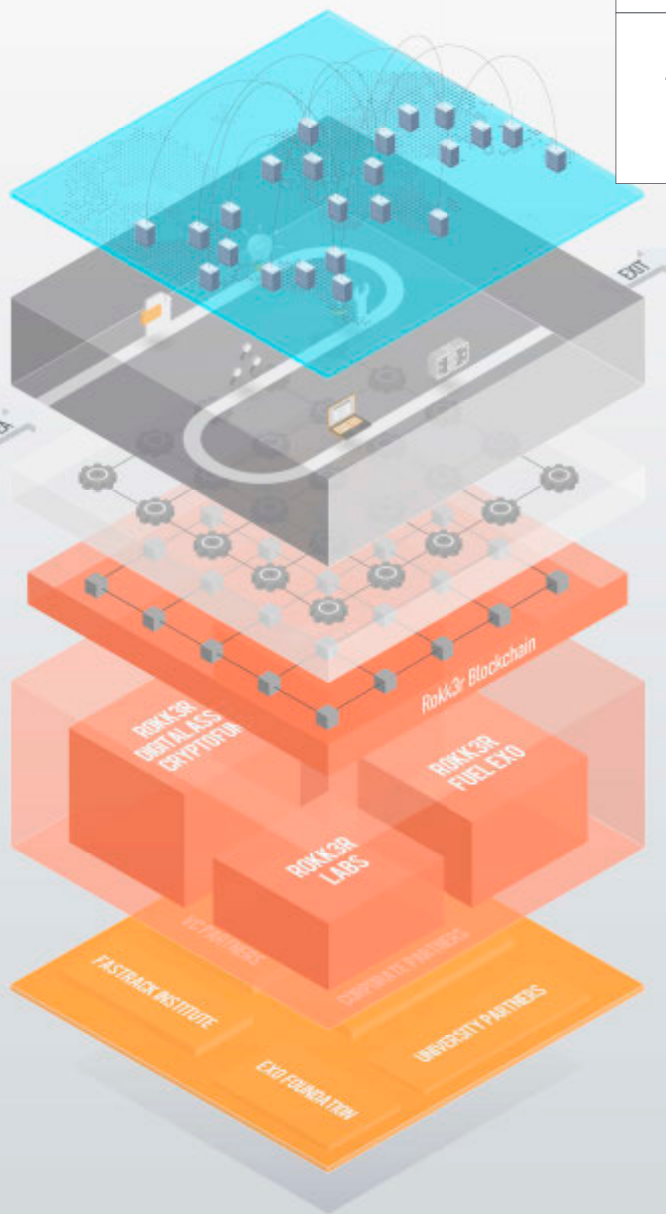


Rokk3r

A global idea-to-exit ecosystem



ROKK3R

Overview

Sector: Consulting Services (B2B),
Company Building

HQ: Miami, FL

About: Rokk3r is a hybrid system of networks of human and machine intelligence that provides global access to all the capabilities and services needed to build exponential companies. Rokk3r was founded in 2013 and went public early 2018.

Sourced: The company engaged in Rokk3r's cobuilding platform

Website: rokk3r.com

Leadership



Nabyl Charania
Co-founder
Rokk3r Labs (CEO)
Convergys Corporation (Director of Engineering)



Germán Montoya
Co-founder
Rokk3r Labs (Chief Strategy and Creative Officer)
Cycleogic (CCO)
Accenture (Experienced Manager)

Investment Highlights

- Management team is uniquely placed within the industry and has a deep network
- \$500B annually in inefficient company building
- Reinventing how to take a business from idea to fruition by leveraging staff on demand and exponential technologies such as machine learning, AI and the blockchain
- Leveraging its ecosystem of Rokk3r 10xU, Rokk3r Labs, Rokk3r Fuel ExO and soon, the Rokk3r Digital Asset & Crypto and Hedge Fund
- Initial Seed Round oversubscribed
- The public market allows for liquidity for investors, provides portfolio risk reduction in a risky asset class, the ability to use shares to roll up acquisitions, and the possibility to expand the value of the company through comprehensive coverage by market makers (vs. private market)

Financing Roadmap

- Liquidity for first investors (Q1 2019)
- Nasdaq uptake (Q4/Q1 2019)
- \$1 raise (Q4 2018)
- \$3MM Seed Round (Q1/Q2 2018 - Closed)